

JANUARY 2026
QUARTERLY NEWSLETTER



ECON WEALTH
MANAGEMENT

*Real.
Active.
Solutions.*



Referral Dinner

In November we hosted the second referral dinner of the year. We are grateful for the relationships that are created because of your referrals of family and friends. If you know anyone who is looking for an advisor, we would be happy to schedule a meeting with them. Call the office today!



Toys for Tots Toy Drive

Once again, your incredible generosity has truly blown us away! The thoughtfulness behind the toy donations was overwhelming. Thank you for making the holidays brighter for the children in our community.



WREATHS ACROSS AMERICA

REMEMBER

HONOR

TEACH



On Friday December 12th, Econ Wealth Management continued our annual tradition of visiting Fort Indiantown Gap for Wreaths Across America. The Econ Wealth Team laid wreaths on fallen soldiers' graves to commemorate and learn about the families of the soldiers and took time to give back to those who risked their lives for our freedom.





CHRISTMAS OPEN HOUSE

Another year, another Christmas Open House! A huge thank you to everyone who joined us at Wind in the Willows to celebrate. The turnout was amazing, and we couldn't have asked for a more wonderful evening. Your presence truly made it special! We look forward to making even more memories together in the year ahead.



New Office Updates

There's been a lot of exciting growth and transformation at our Linglestown office over the past few months! Check out the pictures below for a sneak peek at our refreshed look and new additions.



Need Help or Have a Question?

The Econ Wealth Team is here to help you navigate through the digital world in 2026! Call the office if you need assistance getting into your client portal or Schwab Alliance.



UPCOMING EVENTS

The start of the new year is always the perfect opportunity to try something new. If you haven't been to one of our events, we encourage you to come to one and bring a family member or a friend. If that new introduction becomes a client, you may have the opportunity to join us at our referral dinner.



2026

Feb- Golf Simulator

March- Teacher Appreciation Happy Hour

April- Referral Dinner

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