

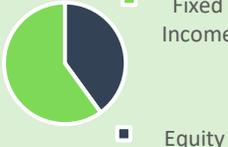
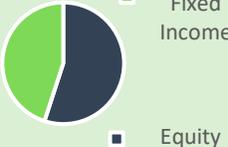
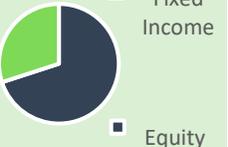
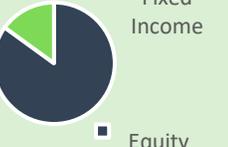


FUND SUMMARY

AS OF MARCH 2022

Minimum Investment: \$100,000	Primary Objective: Growth with Income
Maximum Number of Holdings: 40	Secondary Objective: Tactical Positioning
Maximum Portfolio Expense Ratio: 0.15%	Desired Holding Period: Intermediate to Long-term

ALLOCATION RANGES

STRATEGIC MODERATELY CONSERVATIVE	STRATEGIC MODERATE	STRATEGIC MODERATELY AGGRESSIVE	STRATEGIC GROWTH
 <p>Fixed Income</p> <p>Equity</p>	 <p>Fixed Income</p> <p>Equity</p>	 <p>Fixed Income</p> <p>Equity</p>	 <p>Fixed Income</p> <p>Equity</p>
35-50% Equity & 50-65% Fixed Income	50-65% Equity & 35-50% Fixed Income	65-80% Equity & 20-35% Fixed Income	75-90% Equity & 10-25% Fixed Income
<p>This solution is designed for investors with a lower-level risk tolerance who prefer less volatility and includes individual stock positions in the equity portion for inflation protection. Taxable accounts can own municipal bond ETFs while retirement accounts own taxable bond ETFs.</p>	<p>This solution is intended to provide a moderate level of risk and return over time. It will seek higher equity exposure than a Conservative portfolio and includes individual stock holdings. Taxable accounts can own municipal bond ETFs while retirement accounts own taxable bond ETFs.</p>	<p>This solution is intended to provide a higher level of risk and return over time. Individual stock holdings will make up a larger percentage of the portfolio's holdings compared to more risk averse allocations. Taxable accounts can own municipal bond ETFs while retirement accounts own taxable bond ETFs.</p>	<p>This solution is best suited for accounts seeking higher returns while being comfortable incurring a higher level of risk. Taxable bonds are included for retirement accounts while municipal bond ETFs can be owned by taxable accounts.</p>

DISCLOSURES

All information presented is believed to be factual and up to date, but we do not guarantee its accuracy and it should not be regarded as a complete analysis of the subjects discussed. All expressions of opinion reflect the judgment of the author/presenter as of the date of publication and are subject to change and do not constitute personalized investment advice. A professional advisor should be consulted before implementing any investment strategy. Investments are subject to market risks and potential loss of principal invested, and all investment strategies likewise have the potential for profit or loss. Different types of investments involve varying degrees of risk, and there can be no assurance that any specific investment or strategy will be suitable or profitable for a client's portfolio. All investment strategies have the potential for profit or loss. The information presented herein is intended for educational purposes only and is in no way intended to be interpreted as investment advice. Any charts, graphs, or visual aids presented herein are intended to demonstrate concepts. These visual aids should not in any way be interpreted as a device with which to ascertain investment decisions or an investment approach. ETFs (Exchange Traded Funds) are product offerings that have characteristics of risk and a structure that may cause volatility relative to the underlying securities held. Please be fully informed of these risks by speaking to your advisor and how they may apply to your portfolio or situation. Technical Analysis is a form of research that cannot guarantee any sort of outcome. EWM considers this a form that is any better than any other sort of due diligence including Fundamental Analysis. Do not consider this video to be a solicitation to buy or sell any security or investment.