



CLIENT COMMUNITY

COFFEE CLUB: CONSIDER IT DONE



THANK YOU FOR JOINING US

Thank you to everyone who joined us for our Coffee Club in September. Lori's presentation on downsizing shared practical, relevant information for clients navigating life's transitions. We can't wait to bring you more events like this and hope to see you at an event soon! You can read all about our upcoming events later in this newsletter.



MILESTONES

A TINY BIT OF NEWS. A LOT TO CELEBRATE.



WELCOME, BABY BOAZ

Proud parents Jake & Erin welcomed Baby Boaz into the world on August 20th. Everyone is doing well and settling into this new chapter - although you may see Jake reaching for an extra cup or two of coffee around the office after those late nights and early mornings. Congratulations!

Life changes can be a good time to revisit your financial plan and update beneficiaries.



MEET THE TEAM

WELCOME, BRANDI



OPERATIONS ASSOCIATE

BRANDI PELLEGRINI

We're excited to welcome Brandi to the team as our new Operations Associate! Brandi brings a strong background in operations and financial services to her new role.

She earned her degree in Public Policy from Penn State University and spent several years working in banking, where she served as an Operations Manager. Her experience in organization, process management and day-to-day operations will be a great asset to our team.

Outside of work, Brandi is a proud wife and mom of four children. With three children away at college, she and her husband have just one left in the nest - so she's enjoying this next chapter while cheering on her family.

CHARITY GOLF OUTINGS



FORE!

Econ Wealth was proud to sponsor and participate in the Randi's House of Angels & VOPA (Veterans Outreach Program of America) golf outings. We are honored to give back to our community and support the meaningful work these charities do for local families and our community.



RETIRING YOUR WAY

PEACE OF MIND FOR WHAT'S NEXT



RETIRING YOUR WAY - 3 PART SERIES

Practical insights. Real conversations. A brighter tomorrow. Join us virtually or in person and choose the sessions that work best for your schedule. Series will be hosted by Brian Zellers- CFP®.

OCT 24 | 8:30 AM**PART 1****5 Misconceptions About Retirement****NOV 17 | 6:30 PM****PART 2****Peace of Mind - Living Worry Free****DEC 12 | 8:30 AM****PART 3****You're Retired - The Planning Doesn't Stop**

ECON SPONSORED WEBINAR SERIES

OCT 22 | 1:00 AM**Sam Rines from Wisdom Tree****NOV 19 | 12:30 PM****Devin Eckberg from PIMCO****[CLICK HERE TO REGISTER FOR EVENTS](#)**

Or call our office at 717-545-5870 with any questions



SAVE THE DATES

COMMUNITY, SERVICE & CELEBRATION



NOV 25 | 9:00 AM - 12:00 PM

CAITLIN'S SMILES

Clients, friends and neighbors are invited to fill craft bags, make cards and help brighten the lives of children in the hospital. Kids are off school, have them come volunteer while having fun.

[SEND CAITLIN'S SMILES SUPPLIES ON AMAZON](#)

NOVEMBER & DECEMBER

TOYS FOR TOTS

Join us in supporting the Toys for Tots toy drive. Donation boxes will be located at our office and at the Christmas Open House. If you can't stop by, use the Amazon link to have toys shipped directly to the office.

[ORDER TOYS FOR TOTS ON AMAZON](#)

DECEMBER 17

WREATHS ACROSS AMERICA

Econ Wealth will continue our annual tradition at Fort Indiantown Gap. Join us as we honor fallen service members, or contact us if you would like us to place a wreath at a specific gravesite.



DECEMBER 23

CHRISTMAS OPEN HOUSE

Our annual client appreciation tradition returns. Please save the date for Wednesday, December 23rd. More details will be sent out in the upcoming weeks.

[CLICK HERE TO REGISTER FOR EVENTS](#)

Or call our office at 717-545-5870 with any questions

Important Disclosures: The information presented herein is intended for educational purposes only and is in no way intended to be interpreted as investment advice or as a device with which to ascertain investment decisions or an investment approach. Econ Wealth Management is not affiliated with any charities or entities listed above. No employee from EWM receives any compensation from any entity mentioned.