

You've worked too hard to limit your opportunities to traditional markets. We use private strategies to help diversify your wealth and access opportunities beyond public markets.

Public vs. Private Markets

	Public Markets	Private Markets
Liquidity	Daily trading on public exchanges	Quarterly or limited redemption windows
Correlation	Tends to track broad market swings	Historically lower market correlation
Return Potential	Driven by market pricing	Potential Premium for illiquidity
Availability	Open to any investor	Limited to eligible investors
Investment Universe	Limited to publicly listed companies	May include privately held & early-stage companies

Our Private Market Solutions

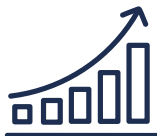
INCOME GENERATION



Private Credit

Access income opportunities through privately originated lending.

CAPITAL APPRECIATION



Private Equity

Access private companies positioned for long-term growth opportunities.

TAX AWARENESS



Real Estate

Access tax-aware real estate income without the headache of owning physical properties.

Important Disclosures: This material is for informational and educational purposes only and should not be construed as individualized investment, tax, or legal advice. Investing involves risk, including possible loss of principal. Private investments involve additional risks and limitations, which may include illiquidity, limited redemption opportunities, valuation uncertainty, limited transparency, concentration risk, credit risk, and loss of principal. Private investments may have extended holding periods and may only be available to investors meeting applicable eligibility requirements. Diversification does not ensure a profit or protect against loss. No investment strategy can guarantee income, capital appreciation, tax benefits, or positive investment results. Tax consequences vary by investor and investment. Econ Wealth Management does not provide tax or legal advice; consult your tax or legal professional regarding your circumstances.