



**ECON WEALTH**  
MANAGEMENT

## WHY WORK WITH A CFP® PROFESSIONAL?

### HAVE CONFIDENCE

94% of CFP® clients feel confident about reaching their financial goals, compared to those using other advisors (85%) or managing finances on their own (81%).



### WHY ECON WEALTH?

With Econ Wealth, you benefit from a team approach to financial planning. With two Certified Financial Planner™ professionals, we combine experience, fiduciary responsibility, and collaborative insight to help create strategies designed around your goals, your family, and your future.

### HAVE EMERGENCY SAVINGS

Financial preparedness is higher among CFP® clients, with 83% maintaining emergency savings, compared to 68% of other advisor clients and 53% of people without an advisor.



### HAVE A WILL

Working with a CFP® professional leads to more comprehensive planning: 61% of clients have estate plans, compared with 46% of other advisor clients and only 24% of unadvised households.



### ECON WEALTH MANAGEMENT

4755 Linglestown Rd

Suite 204

Harrisburg, PA 17112

(717) 545-5870



Scan to view our website!

**Important Disclosures:** EWM is not engaged in the practice of law or tax preparation and no comments should be construed as legal and/or tax advice. Estate planning and tax information provided is general in nature. Always consult with an attorney or tax professional regarding your specific legal or tax situation. EWM is not engaged in the practice of insurance sales and no comments should be construed as advice on your insurance needs. Please consult an insurance professional for this subject matter. Different types of investments involve varying degrees of risk. All investment strategies have the potential for profit or loss.