



CLEARLY CONNECTED

IN TOUCH



April 2024

Econ Wealth Management

WHAT'S NEW WITH THE EWM CREW?

Brian and Trisha officially have 2 teenagers in their house! Brady turned 13 in March and Kaylee recently got her driver's license. Lots more stress is being added to the Zellers' household but lots more fun is to be had in the teenage years!



Gabby and her new husband, Cole, FINALLY planned their honeymoon! They will be headed to Utah to visit a few national parks and enjoy some good hiking!



Ryan recently popped THE question to Ashley! They are now the newest EWM couple who will be getting married. Congratulations!



Jake is on his way to being a CMT - and that does not mean Country Music Television- although he is known to enjoy a good line dance every now and again! One more test to go in June and he will be a Chartered Market Technician!



Karen and Steve are enjoying life with 4 girls and some boyfriends that keep coming around! They also continue to enjoy watching the girls play soccer in college and club.



SPECIAL SERVICES

Our relationships with our clients are at the heart of what we do. We enjoy planning events and providing you with fun experiences where you can interact with our team.



“Putt”-ing Clients First

Our goal at Econ Wealth Management is to always “putt” clients first. If someone on the EWM teams goes above and beyond for you- nominate them and they will have a chance to try to get a hole-in-one on our putting green. Our putting green can be found in our back room... so next time you are at the office nominate an EWM employee! Also, see if you can sink one for your chance to put your name in the weekly drawing for \$100 to be donated to the charity of your choice!! Call the office or email tzellers@econwealth.com to nominate a member of the EWM team today!



COFFEE & TEA CLUB

Gabby presented an engaging and informative presentation of how to Retain Your Brain at our last Coffee and Tea Club. She will be presenting this again in October- and you’ll want to be here! Our next Coffee & Tea Club is on **May 21st at St. Thomas Roasters**. The RSVP link can be found on the last page of this newsletter.



CLIENT SPOTLIGHT Mark & Cheryl



Cheryl and Mark are outdoor lovers- Cheryl likes to travel, hike, and enjoys snowshoeing. Mark is a snow lover too! He recently traveled to Colorado to do some skiing- which is his favorite pastime! Mark can be found teaching ski lessons locally at Ski Roundtop. Check out “what” he found while he was on the slopes in Colorado.

Community Involvement >>> We pride ourselves on supporting our local community!

Caitlin’s Smiles

Congratulations to Caitlin's Smiles for spreading smiles and laughter for 20 years to children in hospitals. We were honored to celebrate an evening with Cheryl and the Hornung family. We will be partnering with the organization over the summer to collect and donate craft items, puzzles, and coloring books. If you'd like to find out how to help or donate to this wonderful cause, please contact the office. You can drop off items to the Linglestown office or use this link: [Caitlin's Smile Wish List](#) to have items delivered directly to our office.





FIELD DAY PREP



Gabby, Jake, Brian, the CD Knights Baseball team, and other members of the community showed up to help get the West Hanover baseball fields in shape for baseball season! Thanks to the dedication of everyone, they can... **PLAY BALL!**



BOWL-A-RAMA

In case you were wondering who the best bowler is in the office- if you guessed Ryan, you are right! What a fun afternoon of spares, strikes and gutter balls! We are honored to be able to donate \$100 to Children's Miracle Network, on behalf of two clients who chose that charity!



Do you like to Volunteer? Do you have a Favorite Charity?

As you know Econ Wealth likes to give back to the community. We will be partnering with different organizations throughout the year and need your help! If you have a charity or organization that is near and dear to you- please let us know. We would like to support charities that our clients love to support. We are looking to donate items, give our time, help or give monetarily.

Please talk to any member of the EWM team.

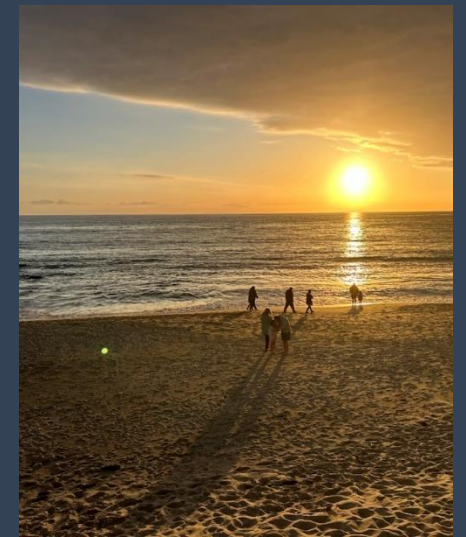
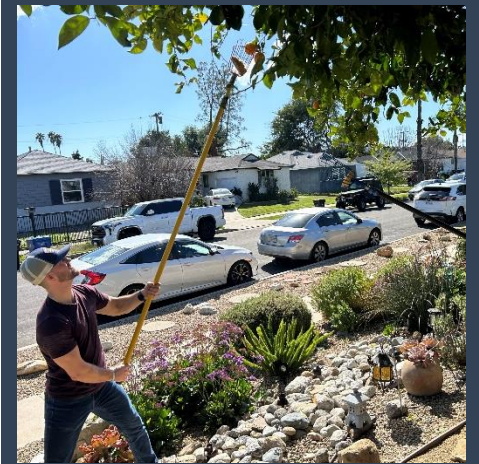
Here is a sampling of who we will be supporting:

- CD Nutri Packs
- Caitlin's Smiles
- Humane Society
- Wonders Found
- Cocoa Packs
- Cleaning Cemetery graves of soldiers with DAR (Daughter of the Revolution)
- Toys for Tots
- Wreaths Across America

Econ Wealth Management travels to the West Coast



Brian and Jake recently traveled to Orange County, California for PIMCO's annual conference. While they were there, they were able to meet a couple of clients who we have only had the pleasure of meeting virtually. They picked oranges right off a tree, saw the Pacific Ocean, visited Dodger Stadium, and watched the sunset from the West Coast.



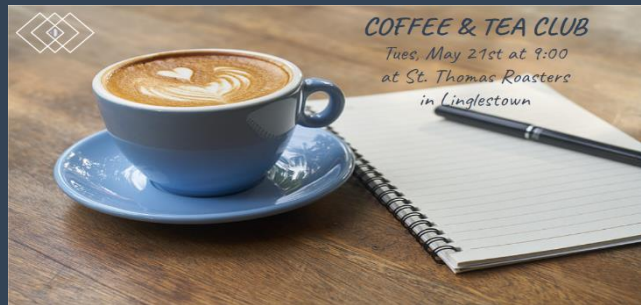
A goal for the Econ Wealth Team in 2024 is to get to know even more family and friends of our clients. We will be offering the opportunity each month to do just that. When you RSVP for an event by calling the office or emailing tzellers@econwealth.com, simply tell us who you are bringing along. It's that simple! We look forward to meeting lots of new faces this year!

Please RSVP for the next 3 events by clicking the link below, emailing, or calling the office.



Happy Hour

Boro Bar & Grill RiverView
Friday April 26, 2024 from 3:30 - 5:30pm
4425 N. Front St. Harrisburg, PA



Coffee & Tea Club

St. Thomas Roasters
Tuesday, May 21, 2024 at 9:00 am
5951 Linglestown Rd. Harrisburg, PA



Ice Cream Social

Econ Wealth Management
June 20, 2024 from 1:00 - 3:00 pm
4755 Linglestown Rd. Harrisburg, PA



We are on social media would love for you to follow us and share it with your friends! Click on the links below to check out the latest community involvement and local businesses we highlight!



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