



Edition –21st

Date – October 2026

Portfolio – Growth

TE Connectivity Ltd. – [TEL]

TEL TE Connectivity Ltd. NYSE
6-Oct-2026 **Open** 219.40 **High** 223.52 **Low** 218.21 **Close** 219.51 **Volume** 2.6M **Chg** -0.85 (-0.39%)



TEL Synopsis

Economic Influence

Spending on AI data centers and power grid upgrades continues to climb, driving demand for TE's connectors. Manufacturing most products close to its customers also helps limit the impact of tariffs.

Fundamental Factors

TEL just posted record quarterly results, with sales up nearly 14% and adjusted earnings up 22% from a year ago, while profit margins continued to widen.

Technical Support

The chart above displays a strong advance in 2025 followed by a cupping pattern that has been developing over the past 12 months. This setup could lead to a bullish break higher.



Industry Indicators

Demand for electronic components remains strong, with TE's new orders up 27% and running ahead of shipments. The stock also trades at a lower earnings multiple than most of its industry peers.



TEL Stock Breakdown

Dividend Yield*	1.41%
Sector	Technology
Industry	Electrical Components
EWM Initial Buy	9/22/2026
Closing Price on 9/22/2026	\$212.06
EWM Price Target	\$257

*As of 10/6/2026

Did you know?

- They make more than 200 billion electronic components and electrical parts every year.
- Its connectivity, power, thermal and optical technologies are designed to support the high-performance architectures required by modern Artificial Intelligence Computing.

Company Profile

- The company was founded in 1941.
- Based in Ballybrit, Ireland.

See page 2 to read the FULL STORY



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TE Connectivity – Full Story

Chances are you have used a TE Connectivity product today without knowing it. The company makes small connectors and sensors that let electronics talk to each other and stay powered, and they are tucked inside cars, home appliances, airplanes, medical devices, and the data centers behind artificial intelligence. If you drive a car, you almost certainly own some of its parts: TE's components are in roughly 99% of the vehicles built worldwide, handling jobs like running the dashboard display, the safety systems, and the battery in a hybrid or electric vehicle. You may also know the company by its former name, Tyco Electronics, which it carried until 2011. Today it has more than 90,000 employees, including 10,000 engineers, working with customers in about 130 countries.

Cars may be where most people meet TE, but its fastest growth now comes from supplying AI data centers and the power grid. That side of the business grew more than 20% last quarter and is now as large as the automotive side for the first time, driving record sales of \$5.2 billion and a 27% jump in new orders. Yet the stock is roughly flat over the past year while the broader market has gained nearly 16%, leaving room for the share price to catch up to the business.

I always say that price and the technicals lead any fundamental development. Below, you can see a strong advance in price (**blue line**) in 2025 after the stock spent about three years trapped in a price range. These breakouts are meaningful because they signal a new primary trend direction. Looking at the last 12 months, TEL has been creating a "cupping pattern" (**black parabola**). This is known as a consolidation pattern, and the trend often picks up where it left off (i.e., another continuation higher like we saw in 2025).



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